

# **Exhibit M**



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265 - 9754

August 29, 2013 through August 30, 2013

Account Number: 000000259366228

#### CUSTOMER SERVICE INFORMATION

Web site: [www.Chase.com](http://www.Chase.com)  
Service Center: 1-877-425-8100  
Deaf and Hard of Hearing: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679



00002605 DRE 802 219 24813 NNNNNNNNNN 1 000000000 D2 0000

TRI-COUNTY MALL INVESTORS LLC  
630 5TH AVE STE 2300  
NEW YORK NY 10111-2399



We will no longer sell gift cards

Starting September 22, we will no longer sell gift cards. We apologize for any inconvenience.

If you have questions, please call the number on this statement. All terms and conditions of your account remain the same.

Deposit Account Agreement Update

We will update Section H in our Deposit Account Agreement titled Closing Your Account.

Effective July 21, 2013. If you have pending transactions on your account, or are overdrawn, we may not immediately close the account. However, if you ask us, we will restrict additional withdrawals from your account, other than the pending transactions. We will not pay any interest on the account after we have restricted your account.

This change will be reflected in your account agreement; all other terms remain the same. If you have questions, please call us at the telephone number listed on this account statement or visit the nearest Chase branch.

#### CHECKING SUMMARY

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Deposits and Additions	1	43,395,529.55
Electronic Withdrawals	2	- 4,836,382.00
Ending Balance	3	\$38,559,147.55

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account – please refer to your Deposit Account Agreement for more information.



August 29, 2013 through August 30, 2013  
Account Number: 000000259366228

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
08/30	Fedwire Credit Via: Fifth Third Bank/042000314 B/O: Hamilton County Sheriffs Dept Cincinnati OH 45202 Ref: Chase Nyc/Ctr/Bnf=Tri-County Mall Investors LLC New York, NY 101112399/Ac-000000002593 Rfb=Cml001 I2956749 Imad: 0830D2B74A1C001255 Trn: 1113509242Ff	\$43,395,529.55
Total Deposits and Additions		\$43,395,529.55

### ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
08/30	08/30 Fedwire Debit Via: Citibank Nyc/021000089 A/C: Mem Energy Partners, LLC Imad: 0830B1Qgc02C006492 Trn: 5186800242Es	\$2,250,000.00
08/30	08/30 Fedwire Debit Via: Wells Fargo NA/121000248 A/C: Bayrock Group Inc Ref:/Acc/Org CR Ply Recd Aba/026012881 Wells Fargo Bank, National Associ At 20 Great Neck Rd Imad: 0830B1Qgc02C006489 Trn: 5186000242Es	2,586,382.00
Total Electronic Withdrawals		\$4,836,382.00

### DAILY ENDING BALANCE

DATE	AMOUNT
08/30	\$38,559,147.55

### SERVICE CHARGE SUMMARY

Monthly Service Fee	\$0.00
Other Service Charges	\$0.00
<b>Total Service Charges</b>	<b>\$0.00</b>

### SERVICE CHARGE DETAIL

DESCRIPTION	VOLUME	ALLOWED	CHARGED	PRICE/UNIT	TOTAL
<b>Other Service Charges:</b>					
<b>Electronic Credits</b>					
Electronic Credits	1	Unlimited	0	\$0.40	\$0.00
<b>Credits</b>					
Non-Electronic Transactions	2	500	0	\$0.40	\$0.00
<b>Electronic Credits</b>					
Incoming Wires - Domestic	1	Unlimited	0	\$10.00	\$0.00
<b>Miscellaneous Fees</b>					
Outgoing Wires - Domestic Manual	2	4	0	\$30.00	\$0.00
<b>Subtotal Other Service Charges</b>					<b>\$0.00</b>

ACCOUNT 000000259366228

<b>Other Service Charges:</b>					
<b>Electronic Credits</b>					
Electronic Credits	1				
<b>Credits</b>					
Non-Electronic Transactions	2				
<b>Electronic Credits</b>					
Incoming Wires - Domestic	1				
<b>Miscellaneous Fees</b>					
Outgoing Wires - Domestic Manual	2				



August 29, 2013 through August 30, 2013  
Account Number: 000000259366228

## BALANCING YOUR CHECKBOOK

**Note:** Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement:

Step 1 Balance: \$ \_\_\_\_\_

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount

Step 2 Total: \$ \_\_\_\_\_

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ \_\_\_\_\_

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount

Step 4 Total: -\$ \_\_\_\_\_

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: \$ \_\_\_\_\_

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



JPMorgan Chase Bank, N.A. Member FDIC





August 29, 2013 through August 30, 2013  
Account Number: 000000259366228

This Page Intentionally Left Blank